

Solo 401k Plan Fee Payment Election

Select a method below for payment of your administrative services in connection with your 401k plan. For this Solo 401k Plan, the only cost¹ is 1/4th of one percent of your total account value annually (25 basis points) pro-rated and billed quarterly, with a minimum fee of \$25 per quarter per participant. You may pay by automatic bank transfer or by credit card. We accept Visa, Mastercard, American Express, Discover Card and Paypal.

Choose one of the following methods of payment and return via fax, email or U.S. mail:

I agree to pay administrative fees by automated bank draft:

Bank Name& address: _____

Account number: _____ Routing #: _____

****Please attach a voided check (Do not use the routing number from your deposit slip).**

I agree to pay administrative fees by credit card:

Visa Mastercard American Express Discover Card

Account number: _____ Exp: ____/____ Security Code: _____

Name on card: _____

Billing Street address: _____

Billing city, State & Zip: _____

I agree to pay by Paypal:

Paypal email address: _____

Dated: _____

Signature

Name of Company

¹ plus our billing fee of up to 2.99% plus 30 cents per transaction, except for those electing bank draft payments. Bank draft payments have no additional billing fees but incur a \$10 service charge for bank returns.
Rev. 10-18-07