

401k Plan Fee Payment Election

Select a method below for payment of your administrative services in connection with your 401k plan. The cost is \$1,000 annually plus 1/4th of one percent of your total account value annually (25 basis points), pro-rated and billed quarterly.

You may pay by automatic bank transfer or by credit card. We accept Visa, Mastercard, American Express and Discover Card. You may also use Paypal. If you choose to pay by automatic bank transfer please include a voided check.

Choose one of the following methods of payment and return via fax, email or U.S. mail:

I agree to pay administrative fees by automated bank draft:

Bank Name& address: _____

Account number: _____ Routing #: _____

****Please attach a voided check (Do not use the routing number from your deposit slip).**

I agree to pay administrative fees by credit card: If you choose to pay by credit card, you will be assessed a surcharge equal to the discount rate charged by the credit card processing company (currently equal to approximately 2.39% plus 25 cents per transaction.)

Visa Mastercard American Express Discover Card

Account number: _____ Exp: ____/____ Security Code: _____

Name on card: _____

Billing Street address: _____

Billing city, State & Zip: _____

I agree to pay by Paypal: (If you choose to pay by *PayPal*, you will be assessed the surcharge charged by *PayPal*, currently about 2.99% plus 30 cents per transaction).

Paypal email address: _____

Dated: _____

Signature